MARKET SUPERVISION AND RISK DEPARTMENT

SECURITIES MARKET DIVISION

Daily Stock Market Report
26-Mar-20

Stock Market Summary

KSE-100

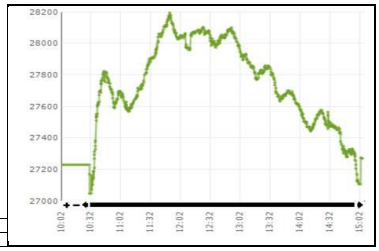
	26-Mar-20	25-Mar-20
Index	27,267.20	27,228.80
Change	38.40	-1,336.03
Intra Day High	28,191.33	28,798.13
Intra Day Low	27,046.71	27,173.33
Index Band	1,144.62	1,624.80
Ready Turnover (Shares. In Mln)	186.75	145.11
Future Turnover (Shares. In Mln)	121.01	64.61
Market. Cap (Rs. In Bln)	5,356.66	5,380.17
Ready Traded Value (Rs. In Bln)	5.54	5.50
Future Traded Value (Rs. In Bln)	2.59	1.65
Open Interest Future (Rs. In Bln)	4.78	4.70
Gainers	152	79
Losers	182	205
Equal	13	14

Volume Leaders

Name	Volume	Open Price	Close Price
K-Electric Limited.	21,632,000	2.83	2.75
Unity Foods Limited.	15,140,000	8.15	8.39
TRG Pakistan Ltd.	13,279,000	11.87	11.88
Hascol Petroleum Ltd.	10,887,500	11.69	10.96
Pioneer Cement Ltd.	9,571,500	22.81	22.81
Bank Of Punjab.(XD)	9,189,000	7.10	7.43
Maple Leaf Cement Factory Ltd.	8,362,000	16.55	16.74
Oil & Gas Development Company Ltd.	7,997,759	81.50	79.06
Lotte Chemical Pakistan Ltd.	6,554,000	8.88	8.91
Hub Power Company Limited.	4,346,710	56.80	58.53

Intraday Circuit Breakers

	26-Mar-20	25-Mar-20
Upper	24	13
Lower	45	91



Top 10 Index Drivers

KSE - 100

Name	Volume	Index Points	Close Price
Habib Bank Limited.(XD)	1,249,833	55.44	101.92
Engro Corporation Limited.(XD)	1,124,636	50.30	244.81
Meezan Bank Limited.(XD)	653,500	29.01	59.73
Hub Power Company Limited.	4,346,710	24.37	58.53
Engro Fertilizers Limited.(XD)	4,310,483	17.85	52.06
Pakistan Petroleum Limited.	2,261,778	16.39	72.25
Bank Al-Habib Ltd.(XD)	318,928	15.05	52.95
Systems Limited.	249,900	11.46	100.17
National Bank Of Pakistan.	1,610,500	10.56	26.49
MCB Bank Limited.(XD)	1,978,945	9.47	133.92

Future Market

Volume Leaders

Name	Volume	Open Price	Close Price
UNITY-MAR	9,794,500	8.45	8.36
TRG-MAR	9,611,500	11.94	11.94
UNITY-APR	7,302,000	8.45	8.59
PIBTL-APR	7,037,000	7.70	7.60
HASCOL-MAR	6,933,000	11.50	10.97
PIBTL-MAR	6,829,000	7.25	7.48
TRG-APR	6,753,500	12.40	12.04
BOP-MARB	5,276,500	7.20	7.19
HASCOL-APR	5,238,000	12.10	11.29
MLCF-MAR	4,477,500	16.10	16.88

Open Interest

Name	Volume	Value Rs. In Million
LUCK-MAR	990,500	307.90
TRG-MAR	19,610,000	234.14
PSO-MAR	1,866,500	212.07
HASCOL-MAR	16,526,000	181.29
PPL-MAR	2,236,500	160.13
ATRL-MAR	2,675,500	159.22
POL-MAR	621,500	155.56
OGDC-MAR	1,898,500	150.38
OGDC-APR	1,848,500	146.05
PIBTL-MAR	17,343,500	129.73

Top 5 Gainers and Losers

Gainers

Name	Volume	Price Change	Close Price
Bata Pakistan Ltd.	60	66.41	1,474.99
Wyeth Pakistan Limited.(XD)	500	33.80	600.00
Murree Brewery Company Ltd.(XD)	3,400	21.37	624.03
Archroma Pakistan Limited.	1,500	20.50	549.50
Millat Tractors Limited.	24,600	17.95	486.44

Losers

Name	Volume	Price Change	Close Price
Rafhan Maize Products Ltd.	80	-150.00	6,350.00
Pakistan Tobacco Co Ltd.	160	-51.94	1,649.06
Indus Dyeing & Manufacturing.	1,800	-42.13	524.00
Indus Motor Company Ltd.	1,580	-25.27	718.30
Hino Pak Motor Limited.	1,200	-23.17	300.00

Margin Trading System
March 26, 2020

MTS Trading Data

Current Day Turnover (Shares in mln)	7.92
Current Day Value (Rs. in mln)	153.38
MTS open Position (Rs in mln)	1,647.18
MTS Release Position (Rs in mln)	140.04
MTS unrelease Position (Rs in mln)	1,532.98
Avg Rate	15%

Volume Leaders

Name	Volume	Value Rs. In Million	Avg Rate
KEL	1,784,000	4.17	18.28%
NBP	811,000	18.59	15.06%
FCCL	710,000	7.24	14.64%
MLCF	553,500	7.85	14.17%
TRG	533,000	5.38	19.01%

Open Interest

Scrip	Volume	Value Rs. In Million
KEL	49,287,500	112.34
BOP	18,411,500	111.25
DGKC	2,430,500	104.41
TRG	9,565,000	98.49
PSO	859,206	84.09

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	1,656.00	31.80
COTTON (USd/lb)	53.28	-0.54
WTI CRUDE (USD/bbl)	23.08	-1.06
SILVER (USD/t oz)	14.79	0.22

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
March 25, 2020

inflow	Outflow	Net	Current Month Commulative Net Flow	Total Yearly (July 2019 to-date)
2.16	82.43	-80.27	-1,678.68	1396.41

WORLD INDICES

Index	Level	YTD Change
KSE 100	27,267.20	-34.14%
S&P BSE SENSEX INDEX	29,758.49	-28.01%
SET-THAILAND	754.44	-29.39%
SES All-S`PORE	616.65	-22.20%
FTSE Bursa MALAYSIA	1,350.41	-15.00%
DOW JONES	22,552.17	-20.98%
S&P 500 INDEX	2,630.07	-18.59%
NASDAQ COMP	7,797.54	-13.10%
FTSE 100 INDEX	5,815.73	-22.89%
NIKKEI 225	19,389.43	-18.04%
HANG SENG-HK	23,572.91	-16.38%

Portfolio Investment
March 26, 2020

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	639.70	-1461.03	-821.33	-5.13
NBFC	3.30	-1.76	1.54	0.01
Companies	374.53	-221.54	152.99	0.96
Banks/DFI	155.18	-204.38	-49.19	-0.31
Individuals	4883.39	-4892.26	-8.87	-0.06
Mutual Funds	938.13	-701.41	236.73	1.48
Others	123.89	-39.01	84.88	0.53
INSURANCE COMPANIES	382.31	-35.54	346.77	2.17
BROKER PROPRIETARY TRADING	1057.96	-1001.48	56.48	0.35

Money Market Rates - Offer

KIBOR (Six Months)	11.25%

Exchange Rates (March 26, 2020) (Interbank)

US Dollar (PKR/$)	166.13
UK Pound (PKR/£)	198.02
Euro (PKR/€)	181.75

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com